

FRIDAY, SEPTEMBER 15

7:30 - 11:00 AM

Boston Harbor Hotel Wharf Room 70 Rowes Wharf, Boston

Conference timeline:

7:30 – 8:00 AM Registration, Networking, & Breakfast

8:00 AM Opening Remarks



Paul Nasser CFO/COO Intercontinental Real Estate Corporation 2017 REFA President

8:10 – 9:00 AM Keynote Session: A Conversation with Rob Griffin and Bryan Koop

9:00 – 10:00 AM Urban or Suburban: What are the Drivers Behind the Decisions?

10:00 – 11:00 AM
Debt Capital Markets: Is it a Lender's or
Borrower's Market?

Join REFA for the Fall Conference, where members and guests will enjoy a conversation with two Industry Leaders who will share their perspective on the Boston Market. The conversation will be followed by two panel discussions - Urban or Suburban: What Are the Drivers behind The Decisions? Debt Capital Markets: Is It a Lender's or Borrower's Market?

KEYNOTE SESSION: A CONVERSATION WITH ROB GRIFFIN AND BRYAN KOOP

Moderator

Bill Poorvu

Adjunct Professor of Entrepreneurship, Emeritus, Harvard Business School Co-Founder, Baupost Group LLC and Co-Chair, Baupost Board of Advisors

Rob Griffin

U.S. Head of Capital Markets, President, New England Newmark Grubb Knight Frank

Bryan Koop

Executive Vice President, Boston Region, Boston Properties







continued on back











Victor Woolridge

DEBT CAPITAL MARKETS: IS IT A LENDER'S OR BORROWER'S MARKET?

In a slow growing economy, with few federal policy changes and a continued strong appetite from foreign capital to invest in U.S. Treasuries, how fast will the Federal Reserve move interest rates? Where should interest rates be to best position the Fed with a reasonable "toolbox" in advance of the next recession? With the re-emergence of CMBS and the surge of new debt funds, how are lenders differentiating themselves and how have regulatory requirements changed the landscape? What is on the horizon for 2018? Headlines suggest limited availability of construction debt, so who is fueling the significant development pipeline across the Boston metropolitan area?

Join us for an inside look at the evolving lending environment and mid-year interest rate forecast. An experienced panel of established lenders will delve into the practical impact of the Dodd-Frank Act, what is the CMBS segment like today versus pre-financial crises, which segment are debt funds most competitive, and whether rates will stay low due to an expansion of new sources of debt. At the same time, the panel will highlight key advantages of the urban and suburban Boston markets that foster strong debt capital markets.

Moderator Sarah Lagosh Managing Director Eastdil Secured

Panelists **Tony Fineman** Managing Director **ACORE Capital**

Ray Mattia Associate TH Real Estate Michael Petrizzi Director, Wells Fargo

Victor Woolridge Vice President. Debt Placement and Syndications, Barings Real Estate Advisers LLC

URBAN OR SUBURBAN: WHAT ARE THE DRIVERS BEHIND THE DECISIONS?

Moderator Andrew H. Hoar President-Co Managing Partner, CBRE / New England | Advisory and **Transaction Services**

Panelists **Andrew Maher** Founder and Managing Director, Anchor Line Partners

Alexander A. Randall Partner. Goodwin Procter Additional panelists

to be confirmed.

LEARN NETWORK INVEST REGISTRATION

□ REFA Member \$100 ☐ REFA Non-Member \$125

Space is limited. Walk-ins please add \$5 72 Hour cancellation policy

Please complete the form and return to Jackie DiPersio by Friday, September 8. Registrations after September 8th

will incur an additional \$25 fee Email: jdipersio@gbreb.com

Fax: 617-588-0286

Mail: One Center Plaza, Mezzanine Suite.

Boston, Massachusetts 02108

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